**INTEREST RATES MARKET NOTICE**

**Date: 06 July 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NCLN94”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 6 July 2015 .

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** NCLN94

**Nominal Issued** R 415,000,000.00

**Issue Price** 100 %

**Coupon** 8.128 % (3 Month JIBAR as at 06 July 2015 of 6.158 % plus 197 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2020

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on9 September, 9 December, 9 March, 9 June

**Issue Date** 6 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 July 2015

**First Interest Payment Date** 20 September 2015

**ISIN No.** ZAG000127713

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NCLN94%20Pricing%20Supplement%2020150706.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NCLN94%20Pricing%20Supplement%2020150706.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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